

SCHEDULE A

Statement of Bidder Regarding Its MBE/WBE Utilization Plan. To be completed by bidder only.

Bidder: FALCON TRANSPORTATION, INC.

Project: SUMMER DAY CAMP BUS TRANSPORTATION SERVICES - NORTH REGION

Is the bidder a certified MBE/WBE?

MBE: ☒ Yes ☐ No WBE: ☐ Yes ☐ No

If yes, attach all current Letters of Certification.

NOTE:

Certification of the bidder as an MBE satisfies only the MBE goal; the WBE goal must still be met. Certification of the bidder as a WBE satisfies only the WBE goal; the MBE goal must still be met. Certification of the bidder as both MBE and WBE may satisfy one goal only.

The bidder intends to perform work in connection with this project as a:

GENDER:

☒ Male
☐ Female

RACE/ETHNICITY:

☒ Black/African American
☐ Hispanic American
☐ Asian American
☐ White American
☐ Other _____

TYPE OF FIRM:

☐ Partnership
☐ Sole Proprietorship
☒ Corporation
☐ Joint Venturer
☐ Other

All MBE/WBE firms included in the following plan must be certified as such by a public or private entity such as the City of Chicago, Cook County-Illinois, the Illinois Department of Central Management Services (CMS), the Metropolitan Water Reclamation District, the Small Business Administration (SBA), the Chicago Minority Business Development Council (CMBDC), and the Women's Business Development Center (WBDC).

I. Participation of MBE/WBE Firms

In determining the manner of MBE/WBE participation in the performance of this contract:

- A. Direct participation means the participation in the contract by a MBE or WBE for work that is performed in their Area of Specialty and directly related to the purpose of the contract as (1) the prime contractor, (2) a partner in a joint venture, (3) a subcontractor of a portion of the work of the contract, or (4) a supplier or distributor of goods used in or related to the purpose of the contract.
- B. Indirect participation means the participation by a MBE or WBE for work that is performed in their Area of Specialty that are not used directly for the purposes of the contract, but that are used in other aspects of the bidder's business.
- C. If the bidder is a joint venturer and one or more joint venture partners are certified MBEs or WBEs, attach copies of Letters of Certification and a copy of the Joint Venture Agreement clearly describing the role of the MBE/WBE firm(s) and its ownership interest in the joint venture.

MBE/WBE Subcontractors/Suppliers/Consultants:

1. Name of MBE/WBE: WEST FUELS, INC.

Address: 82 S. LAGRANGE RD, SUITE #201, LAGRANGE, IL 60525

Contact Person: DEBORAH STRANGE

Phone: (708) 588-1900

E-mail: amyvanhove@westfuels.com

Fax: (708) 588-8289

MBE/WBE Participation: Dollars \$ 10,000

Percent: NOT EXCEED 5.0 %

Will this subcontractor be used for direct or indirect participation? (circle one)

Schedule B and all current certification letters attached? ☒ Yes ☐ No

2. Name of MBE/WBE: FALCON TRANSPORTATION, INC.
Address: 455 W. CHICAGO AVE., CHICAGO, IL 60651
Contact Person: EDWARD A. PETERSON Phone: (773) 638-8000
E-mail: edwarda32@aol.com Fax: (773) 638-6947
MBE/WBE Participation: Dollars \$ 67,805.00 Percent: 25 % %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☒ Yes ☐ No

3. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

4. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

5. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

6. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used as direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

7. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

8. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

9. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

10. Name of MBE/WBE: _____
Address: _____
Contact Person: _____ Phone: _____
E-mail: _____ Fax: _____
MBE/WBE Participation: Dollars \$ _____ Percent: _____ %
Will this subcontractor be used for direct or indirect participation? (circle one)
Schedule B and all current certification letters attached? ☐ Yes ☐ No

Attach additional sheets as needed.

II. Summary of MBE/WBE Plan:

A. MBE Participation:

MBE Firm Name	Dollar Amount of Participation	Percent Amount of Participation
\$ <u>FALCON TRANSPORTATION, INC.</u>	\$ <u>67,885.00</u>	<u>25.0</u> %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
Total MBE Participation:	\$ _____	_____ %

B. WBE Participation:

WBE Firm Name	Dollar Amount of Participation	Percent Amount of Participation
\$ <u>WEST FUELS, INC.</u>	\$ <u>16,000.00</u>	<u>5.0</u> %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
\$ _____	\$ _____	_____ %
Total WBE Participation:	\$ _____	_____ %

The bidder designates the following person as its MBE/WBE Liaison Officer:

EDWARD A. PETERSON

(Name and Title)

(773) 638-8000

(Phone Number)

edwards32@aol.com

(E-mail address)

CONTINUE TO NEXT PAGE

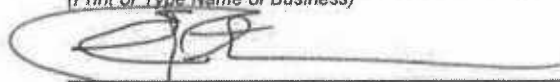
To the best of my knowledge, information and belief, the facts and representations contained in this Schedule are true, and no material facts have been omitted.

Any material misrepresentation will be grounds for terminating any contract that may be awarded and for initiating action under federal or state laws concerning false statements.

Bidder:

FALCON TRANSPORTATION, INC*(Print or Type Name of Business)*

Signature:

*(Written Signature of Authorized Officer/Representative)*Date: 3-23-2016

Name/Title:

EDWARD A. PETERSON*(Print or Type Name and Title of Person Signing Statement)***NOTE**

If the bidder is an MBE/WBE joint venture with a non-MBE/WBE firm use the Signature Page that follows instead.

End of Schedule A

SCHEDULE B

Statement of Intent from MBE/WBE to Perform as Subcontractor, Supplier, and/or Consultant
DO NOT FILL OUT OR SIGN THIS FORM IF YOU ARE THE BIDDER

Project: SUMMER DAY CAMP BUS TRANSPORTATION SERVICE- NORTH REGION

From: FALCON TRANSPORTATION, INC.
(Name of MBE/WBE Firm)

MBE: ☒ Yes ☐ No
WBE: ☐ Yes ☐ No

To: FALCON TRANSPORTATION, INC. and the Chicago Park District:
(Name of Prime Contractor-Bidder)

The undersigned intends to perform work in connection with the above projects as a:

GENDER:

☒ Male
☐ Female

RACE/ETHNICITY:

☒ Black/African American
☐ Hispanic American
☐ Asian American
☐ White American
☐ Other _____

TYPE OF FIRM:

☐ Partnership
☐ Sole Proprietorship
☒ Corporation
☐ Joint Venturer
☐ Other

The MBE/WBE status of the undersigned is confirmed by the attached current Letters of Certification from public or private entities such as the City of Chicago, Cook County-Illinois, the Illinois Department of Central Management Services (CMS), the Metropolitan Water Reclamation District, the Small Business Administration (SBA), the Chicago Minority Business Development Council (CMBDC), and the Women's Business Development Center (WBDC).

Attach all current certification letters behind Schedule B.

The undersigned is prepared to provide the following services or supply the following goods in connection with the above project/contract:

OPERATE FIELD TRIPS

The above described performance is offered for the following price and described terms of payment:

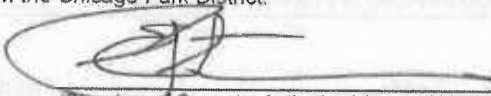
\$ 67,885 OR 25% OF ACTUAL CPD CONTRACT.

I AM THE PRIME CONTRACTOR

If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheets.

SCHEDULE B

The undersigned will enter into a written agreement for the above work with you as prime contractor-bidder, conditioned upon your execution of a contract with the Chicago Park District, and will do so within (3) three working days of receipt of a signed contract from the Chicago Park District.

Signature: 

(Signature of Owner or Authorized Agent of MBE/WBE)

Date: 3/7/16

Name/Title:

EDWARD A. PETERSON, PRESIDENT

(Print or Type Name and Title)

Address: 4155 W. CHICAGO AVE, SUITE 102, CHICAGO, IL 60651

Telephone: (773) 638-8000

Fax: (773) 638-6947

End of Schedule B

SCHEDULE B

Statement of Intent from MBE/WBE to Perform as Subcontractor, Supplier, and/or Consultant
DO NOT FILL OUT OR SIGN THIS FORM IF YOU ARE THE BIDDER

Project: SUMMER DAY CAMP BUS TRANSPORTATION SERVICE - NORTH - P-16000

From: WEST FUELS
(Name of MBE/WBE Firm)

MBE: ☐ Yes ☐ No
WBE: ☒ Yes ☐ No

To: FALCON TRANSPORTATION, INC and the Chicago Park District:
(Name of Prime Contractor-Bidder)

The undersigned intends to perform work in connection with the above projects as a:

GENDER:

☐ Male
☒ Female

RACE/ETHNICITY:

☐ Black/African American
☐ Hispanic American
☐ Asian American
☒ White American
☐ Other _____

TYPE OF FIRM:

☐ Partnership
☐ Sole Proprietorship
☒ Corporation
☐ Joint Venturer
☐ Other

The MBE/WBE status of the undersigned is confirmed by the attached current Letters of Certification from public or private entities such as the City of Chicago, Cook County-Illinois, the Illinois Department of Central Management Services (CMS), the Metropolitan Water Reclamation District, the Small Business Administration (SBA), the Chicago Minority Business Development Council (CMBDC), and the Women's Business Development Center (WBDC).

Attach all current certification letters behind Schedule B.

The undersigned is prepared to provide the following services or supply the following goods in connection with the above project/contract:

FUEL-WET HOISING AND/OR LUBRICANTS

The above described performance is offered for the following price and described terms of payment:

\$16,000 NOT TO EXCEED 5% OF ACTUAL CPD CONTRACT
PAYMENTS. PAYMENTS TO WEST FUELS WILL BE MADE
NET 30 DAYS OR LESS.

If more space is needed to fully describe the MBE/WBE firm's proposed scope of work and/or payment schedule, attach additional sheets.

SCHEDULE B

The undersigned will enter into a written agreement for the above work with you as prime contractor-bidder, conditioned upon your execution of a contract with the Chicago Park District, and will do so within (3) three working days of receipt of a signed contract from the Chicago Park District.

Signature:

Amy Van Howe
(Signature of Owner or Authorized Agent of MBE/WBE)

Date: 2/23/16

Name/Title:

Amy Van Howe, Vice President
(Print or Type Name and Title)

Address: 82 S. LAGRANGE RD., SUITE #201, LAGRANGE, IL 60525Telephone: (708) 588-1900Fax: (708) 588-8289

End of Schedule B



DEPARTMENT OF PROCUREMENT SERVICES

CITY OF CHICAGO

JUN 23 2015

Edward Peterson
Falcon Transportation, Inc.
8204 Greystone Court
Burr Ridge, IL 60527

Dear Edward Peterson:

We are pleased to inform you that **Falcon Transportation, Inc.** has been recertified as a **Minority - Owned Business Enterprise ("MBE")** by the City of Chicago ("City"). This MBE certification is valid until **12/30/2016**; however your firm's certification must be revalidated annually. In the past the City has provided you with an annual letter confirming your certification; such letters will no longer be issued. As a consequence, we require you to be even more diligent in filing your **annual No-Change Affidavit 60 days** before your annual anniversary date.

It is now your responsibility to check the City's certification directory and verify your certification status. As a condition of continued certification during the five year period stated above, you must file an annual No-Change Affidavit. Your firm's **annual No-Change Affidavit** is due by **12/30/2015**. Please remember, you have an affirmative duty to file your **No-Change Affidavit 60 days** prior to the date of expiration. Failure to file your annual No-Change Affidavit may result in the suspension or rescission of your certification.

Your firm's five year certification will expire on **12/30/2016**. You have an affirmative duty to file for recertification **60 days** prior to the date of the five year anniversary date. Therefore, you must file for recertification by **10/30/2016**.

It is important to note that you also have an ongoing affirmative duty to notify the City of any changes in ownership or control of your firm, or any other fact affecting your firm's eligibility for certification **within 10 days** of such change. These changes may include but are not limited to a change of address, change of business structure, change in ownership or ownership structure, change of business operations, gross receipts and or personal net worth that exceed the program threshold. Failure to provide the City with timely notice of such changes may result in the suspension or rescission of your certification. In addition, you may be liable for civil penalties under Chapter 1-22, "False Claims", of the Municipal Code of Chicago.

Please note – you shall be deemed to have had your certification lapse and will be ineligible to participate as a **MBE** if you fail to:

- File your annual No-Change Affidavit within the required time period;
- Provide financial or other records requested pursuant to an audit within the required time period;
- Notify the City of any changes affecting your firm's certification **within 10 days** of such change; or
- File your recertification within the required time period.

Please be reminded of your contractual obligation to cooperate with the City with respect to any reviews, audits or investigation of its contracts and affirmative action programs. We strongly encourage you to

JUN 23 2015

assist us in maintaining the integrity of our programs by reporting instances or suspicions of fraud or abuse to the **City's Inspector General at chicagoinspectorgeneral.org, or 866-IG-TIPLINE (866-448-4754).**

Be advised that if you or your firm is found to be involved in certification, bidding and/or contractual fraud or abuse, the City will pursue decertification and debarment. In addition to any other penalty imposed by law, any person who knowingly obtains, or knowingly assists another in obtaining a contract with the City by falsely representing the individual or entity, or the individual or entity assisted is guilty of a misdemeanor, punishable by incarceration in the county jail for a period not to exceed six months, or a fine of not less than \$5,000 and not more than \$10,000 or both.

Your firm's name will be listed in the City's Directory of Minority and Women-Owned Business Enterprises in the specialty area(s) of:

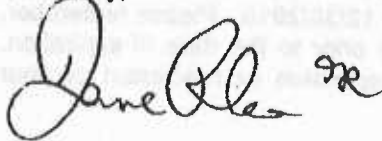
NAICS Code(s):

485410 – School bus service

Your firm's participation on City contracts will be credited only toward **Minority – Owned Business Enterprise** goals in your area(s) specialty. While your participation on City contracts is not limited to your area of specialty, credit toward goals will be given only for work that is self-performed and providing a commercially useful function that is done in the approved specialty category.

Thank you for your interest in the City's Minority - Owned Business Enterprise (MBE) Program.

Sincerely,



Jamie L. Rhee
Chief Procurement Officer

JLR/ab

Certification: View

Help & Tools 

Certification List

Vendor Information

Business Name	Falcon Transportation, Inc.
VendorID	20069905
Primary Owner's Name	Edward Peterson
Company Type	Corporation
Ethnic Group	African American
Gender	Male

Certification Information

Certifying Agency	City of Chicago
Certification Type	MBE - Minority Business Enterprise
Effective Date	11/23/2015
Renewal/Anniversary Date	12/30/2016

Contact Information

Main Company Email	edwarda32@aol.com
Main Phone	773-638-8000
Main Fax	773-638-6947
Internet Web Page	

Addresses

Physical Address	8204 Greystone Court Burr Ridge,, IL 60527
Mailing Address	8204 Greystone Court Burr Ridge,, IL 60527

Business Capabilities

Business certified for	School Bus Transportation Services
Full Description of Capabilities/Products	School Bus Transportation Services
Commodity Codes	NAICS 485410 School bus services (More)

Owner Ethnicity and Gender

Ethnic Group	African American
Gender	Male
DBE Ethnic Group	Black American

Location

County	Cook (IL)
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Certification List

Customer Support

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Customer Support	
Name: _____	
Address: _____	
City: _____	
State: _____	
Zip: _____	
Phone: _____	
Email: _____	

Customer Support	
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Customer Support	
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City: _____	
State: _____	
Zip: _____	
Phone: _____	
Email: _____	



DEPARTMENT OF PROCUREMENT SERVICES

FEB 04 2014

CITY OF CHICAGO

Deborah L. Stange
West Fuels, Inc.
82 S. La Grange Road, Suite #201
La Grange, IL 60525

Dear Ms. Stange:

We are pleased to inform you that **West Fuels, Inc.** has been recertified as a **Women Business Enterprise ("WBE")** by the City of Chicago ("City"). This **WBE** certification is valid until **02/01/2017**; however your firm's certification must be revalidated annually. In the past the City has provided you with an annual letter confirming your certification; such letters will no longer be issued. As a consequence, we require you to be even more diligent in filing your **annual No-Change Affidavit 60 days** before your annual anniversary date.

It is now your responsibility to check the City's certification directory and verify your certification status. As a condition of continued certification during the five year period stated above, you must file an annual No-Change Affidavit. Your firm's **annual No-Change Affidavit** is due by **02/01/2015** and **02/01/2016**. Please remember, you have an affirmative duty to file your **No-Change Affidavit 60 days** prior to the date of expiration. Failure to file your annual No-Change Affidavit may result in the suspension or rescission of your certification.

Your firm's five year certification will expire on **02/01/2017**. You have an affirmative duty to file for recertification **60 days** prior to the date of the five year anniversary date. Therefore, you must file for recertification by **12/01/2017**.

It is important to note that you also have an ongoing affirmative duty to notify the City of any changes in ownership or control of your firm, or any other fact affecting your firm's eligibility for certification **within 10 days** of such change. These changes may include but are not limited to a change of address, change of business structure, change in ownership or ownership structure, change of business operations, gross receipts and or personal net worth that exceed the program threshold. Failure to provide the City with timely notice of such changes may result in the suspension or rescission of your certification. In addition, you may be liable for civil penalties under Chapter 1-22, "False Claims", of the Municipal Code of Chicago.

Please note – you shall be deemed to have had your certification lapse and will be ineligible to participate as a **WBE** if you fail to:

- File your annual No-Change Affidavit within the required time period;
- Provide financial or other records requested pursuant to an audit within the required time period;

- Notify the City of any changes affecting your firm's certification **within 10 days** of such change; or
- File your recertification within the required time period.

Please be reminded of your contractual obligation to cooperate with the City with respect to any reviews, audits or investigation of its contracts and affirmative action programs. We strongly encourage you to assist us in maintaining the integrity of our programs by reporting instances or suspicions of fraud or abuse to the **City's Inspector General at chicagoinspectorgeneral.org, or 866-IG-TIPLINE (866-448-4754).**

Be advised that if you or your firm is found to be involved in certification, bidding and/or contractual fraud or abuse, the City will pursue decertification and debarment. In addition to any other penalty imposed by law, any person who knowingly obtains, or knowingly assists another in obtaining a contract with the City by falsely representing the individual or entity, or the individual or entity assisted is guilty of a misdemeanor, punishable by incarceration in the county jail for a period not to exceed six months, or a fine of not less than \$5,000 and not more than \$10,000 or both.

Your firm's name will be listed in the City's Directory of Minority and Women-Owned Business Enterprises in the specialty area(s) of:

NAICS Code(s):

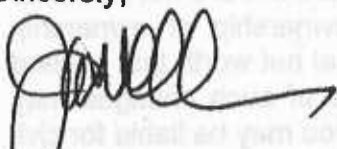
424720 - Petroleum and Petroleum Products Merchant Wholesalers (Except Bulk Stations, Terminals)

484220 - Specialized Freight (Except Used Goods) Trucking, Local

Your firm's participation on City contracts will be credited only toward **Women Business Enterprise** goals in your area(s) specialty. While your participation on City contracts is not limited to your area of specialty, credit toward goals will be given only for work that is self-performed and providing a commercially useful function that is done in the approved specialty category.

Thank you for your interest in the City's Minority and Women-Owned Business Enterprise (MBE/WBE) Program.

Sincerely,



Jamie L. Rhee
Chief Procurement Officer

JLR/ha

Certification: View

Help & Tools 

Certification List

Vendor Information

Business Name	West Fuels, Inc.
VendorID	20060319
Primary Owner's Name	Ms. Deborah Stange
Company Type	Corporation
Ethnic Group	Caucasian
Gender	Female

Certification Information

Certifying Agency	City of Chicago
Certification Type	WBE - Women Business Enterprise
Effective Date	1/25/2016
Renewal/Anniversary Date	2/1/2017

Contact Information

Main Company Email	customerservice@westfuels.com
Main Phone	708-588-1900
Main Fax	708-588-8289
Internet Web Page	http://www.westfuels.com

Addresses

Physical Address	82 S. La Grange Road Suite #201 La Grange, IL 60525
Mailing Address	72 S. La Grange Road; Suite #7 La Grange, IL 60525

Business Capabilities

Business certified for	NAICS 424720 Petroleum and petroleum products merchant wholesalers (except bulk stations, terminals) NAICS 484220 Specialized Freight (except Used Goods) Trucking, Local	
Full Description of Capabilities/Products	NAICS 424720 Petroleum and petroleum products merchant wholesalers (except bulk stations, terminals) NAICS 484220 Specialized Freight (except Used Goods) Trucking, Local	
Commodity Codes	NAICS 424720	Petroleum and petroleum products merchant wholesalers (except bulk stations, terminals) (More)
	NAICS 484220	Specialized Freight (except Used Goods) Trucking, Local (More)

Owner Ethnicity and Gender

Ethnic Group	Caucasian
Gender	Female
DBE Ethnic Group	Caucasian

Location

County

Cook (IL)

Certification List

Customer Support

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